Completing Registration (Non-US Citizen)

- 1. Click Register Now found in the received invitation email.
- 2. Review the Welcome Landing Page content and click Continue with Registration.



 Complete the required information to create a Jaggaer Supplier Network account, including First Name, Last Name, Phone Number, Email, Password, and Account Recovery Question. Then click Create Account.

First Name *	Last Name *	Title	
Phone Number *	ext.		
international phone numbers	must begin with +		
Preferred Time Zone * EDT/EST - Eastern Stand	ard Time (US/Easte	rn)	•
Your Login			
HarvardUniversityTest+J	ZD@gmail. Con	firm Email *	
	Re-I	Enter Password *	•
Password *			-
Password *			
Password *		20012	

4. Complete the (5) section questionnaire including Company Overview, Addresses, Contacts, Tax Information, and Accounts Payable.

John Z Doe		Welcome to Supplier Registration ?	
Registration In Progress for: Harvard University O of 5 Steps Complete		Welcome to the Harvard University Supplier Portal!	
Welcome		All suppliers are required to complete the mandatory sections of the registration process before Harvard University can create purchase orders or process any sort of payment.	
Company Overview	1	For technical issues related to logging into the portal, adding attachments, browser errors, and other portal related problems, please contact Jaggaer customer support here.	
Addresses	1	r more about doing business at Harvard, current and future sourcing events, diversity initiatives, and other related procurement information, please visit our website here.	
Contacts	~	or other questions or concerns please contact Harvard University Strategic Procurement at procurement@harvard.edu lease note: Reolstration in the Harvard University Sucoller Portal does not ouarantee business or oavment.	
Tax Information	~	Harvard University's terms and conditions can be found here.	
Accounts Payable	1		
Certify & Submit		Required to Start Registration	
		Legal Company Name * John Z Doe	
Registration FAQ View History		★ Required to Complete Registration Next > Save Changes	

5. In the **Company Overview**, select **Foreign Individual**. Enter a Tax ID Number, if applicable. Note: a Foreign Tax ID number can be entered later in the registration process. Enter a Harvard University ID, if applicable. Click **Next**.

John Z Doe		mpany Overview		
Registration In Progress for: Harvard University		Legal Structure * 🔟 Foreign individual 🔻		
1 of 6 Steps Complete		Tax ID Number If applicable		
Welcome		Additional Quartions		
Company Overview	1	HUD		
Addresses	~	if applicable		
Contacts	~			
Tax Information	~			
Accounts Payable	~			
VISA	~			
Certify & Submit				
Registration FAQ View History		★ Required to Complete Registration Complete Registration See 0	Changes	

 In the Addresses Section, click Add Address, and complete the required information in the address entry window. Enter a name for your address (e.g. Home, Apartment) and select the applicable options. Takes Orders - Your Tax Reporting Location. Receives Payment – Your preferred location for receiving payment.

buyepa

Add Address	×
Basic Information (Step 1 of 3)	?
What would you like to label this address? *	
Home	
Example: Headquarters, Houston Office	
Which of the following business activities take place at this add	ress? (select all that apply) *
Takes Orders (fulfillment)	

7. In the Addresses Section, click Add Address, and complete the required information in the address entry window. Enter a name for your address (e.g. Home, Apartment) and select the applicable options. Takes Orders - Your Tax Reporting Location. Receives Payment – Your preferred location for receiving payment. Please note, if you have separate addresses for each, select each option separately and the entry process will allow you to enter separate address information.



 Enter in the required information including, preference for receiving communications (email), Email Address, Country, Address Line 1, City/Town, State/Province, and Postal Code.



9. Add your contact information, including, Contact Label (Self), First Name, Last Name, Email and Phone. Click "Save Changes"

Contact Label *	Şelf	
Which of the following business activities apply to this contact?	Remittance	
First Name *	John Z	
Last Name *	Doe	
Position Title		
Email *	HarvardUniversityTest@	Pgmail.com
Phone *	+1 212-555-1234	ext.
	International phone numb	ers must begin with +
Toll Free Phone		ext.
	International phone number	ers must begin with +
Fax		ext.
	International phone numb	ers must begin with +
	No. No.	

10. In the **Tax Information** section, click **Add Tax Document** and select the appropriate Tax Document (e.g. W-8BEN, 8233). You will be required to name the document, select the tax document year, and upload a signed copy of your tax certificate.

Add Tax Doc	ument	
Tax Type *	8233	
Tax Document Name *	Example	
Tax Document Year	2019	T
Tax Documentation *	Select file	Done 🕑
	85341.png	± 100% ×
	L Download Pre-populated Ta	ax Document
* Required to Complete Regis	tration	Save Changes Close



11. Add a Foreign Tax ID, if applicable. Click "Next".

John Z Doe		Tax Information					
Registration In Progress for: Harvard University		Tax information is used for payment and the tax document should be uploaded using a PDF format.					
4 of 6 Steps Complete							
Welcome		Tax Document Name ♥	Tax Type	Tax Document Year	Tax Documentation		
welcome		Example	8233	2019	Ł View Document	Edit 💌	
Company Overview	1	Add Tax Document 🔻					
Addresses	1						
Contacts	1	Additional Questions					
Tax Information	1	Foreign Tax Identification Number					
Accounts Payable	1	if applicable					
VISA	1						
Certify & Submit							
Registration FAQ View History							
-					s Previous	Next 2 Save Change	

12. In the **Accounts Payable** Section, Select your preferred payment method. Click "Next" Note: Additional payments methods may be added in future Supplier Portal enhancements.

lohn Z Doe		Accounts Payable	
Registration In Progress for Harvard University		What payment method do you prefer? *	
4 of 6 Steps Complete		Paper Check via Mail	
Welcome			
Company Overview	1		
Addresses	1		
Contacts			
Tax Information			
Accounts Payable	~		
VISA	~		
Certify & Submit			
legistration FAQ View History			
		★ Required to Complete Registration	< Previous Next >

13. In the **Visa** Section, complete the required questions including, Visa Type, Country Issuing Passport, Date of Birth, Visa Sponsored by Harvard. If you have already completed a GLACIER account registration, check the confirming boxes to unlock the GLACIER upload section. Please note, leaving this unchecked will mark your registration for an automated GLACIER account set up. An email notification will be sent, from GLACIER, after you have submitted your Supplier Portal registration

John Z Doe	VISA
Registration In Progress for: Harvard University	
5 of 6 Steps Complete	Visa type *
Welcome	T
Company Overview	
Addresses	Country Issuing Passport
Contacts	
Tax Information	Date of Birth
Accounts Payable	
VISA	mm/dd/yyyy
Certify & Submit	Visa Sponsored By Harvard?
	τ
Registration FAQ View History	Click here if you have completed the GLACIER Registration
	* Required to Complete Registration Save Changes

- 14. In the **Tax Information** section, click **Add Tax Document** and select the appropriate Tax Document (e.g. W-8BEN, 8233). You will be required to name the document, select the tax document year, and upload a signed copy of your tax certificate.
- 15. In the **Certify & Submit** section, complete the required fields including, Preparer's Name, Preparer's Email Address, and the certification statement. Click "Submit"

John Z Doe		Certify & Submit	
Registration In Progress for: Harvard University		Preparer's Name *	John Z Doe
6 of 6 Steps Complete		Preparer's Email Address *	HarvardUniversityTest+JZD@gmail.c
Welcome		Today's Date	5/6/2019
Company Overview		Certification *	
Addresses	1		
Contacts			
Tax Information	1		
Accounts Payable	1		
VISA	1		
Certify & Submit			
gistration FAQ View History		★ Required to Complete Re	gitration Submit

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16. You will receive the following email confirmation upon completion of your initial Supplier Portal Registration. Please keep this email for your records, as you will need to use the link to upload any relevant GLACIER documentation.



Completing GLACIER (Non-US Citizen)

 A GLACIER email notification will be generated based on your responses to the VISA section of the Supplier Portal registration. If applicablean email will be generated from GLACIER

For more information on Glacier, visit <u>https://nratax.oc.finance.harvard.edu/Glacier</u>.



Uploading GLACIER Documentation (Non-US Citizen)

1. Find your "Supplier Registration Complete" email notification or navigate to https://solutions.sciquest.com/apps/Router/SupplierLogin?CustOrg=HarvardFullSuite



 Once you've logged in using your original email address and password for the Jaggaer Supplier Network, navigate to the Visa Section of your registration by clicking Registration and Manage Registration. Click the Visa section and check the box for "Click here if you have completed the GLACIER Registration".

John Z Doe	VISA
Registration Complete for: Harvard University	
Welcome	Via type *
Company Overview Addresses	Country listuing Passport
Contacts	
Tax Information	
Accounts Payable	Jate of birth
VISA	mm;/dd/yyy
Registration FAQ View History	Visa Sponsored By Harvard?
<	Click here if you have completed the GLACIER Registration
	* Required to Complete Registration Save Changes

3. Complete the relevant information in the GLACIER section, including, Visa Start Date, Visa End Date, and Visa Sticker/Stamp (attachment). Additionally, a GLACIER Support Documentation Section has been provided to upload corresponding documents. Please note, all attachments are NOT required. If you cannot locate, the appropriate file attachment option, please use GLACIER Summary and Forms or Other Immigration Documents. Click "Save". Your GLACIER information will be securely stored and transmitted to the Harvard Vendor Setup team for review and processing.

SI ACIER INFORMATION	
Please enter your immigration document start date	
Visa Start Date	
mm/dd/yyyy	
Please enter your immigration document end date.	
Visa End Date	
m	
mm/dd/yyyy	
Visa Sticker/Stamp (In Passport)	
Select file	
Jsing the guidelines found in the Glacier Tax Summary Report.	provide the appropriate forms below.
GLACIER Summary and Forms	
Select file	
Form DS-2019	
Select file	
Form I-20	
Select file	
Form I-94	
• .	
★ Required to Complete Registration	Save Changes

